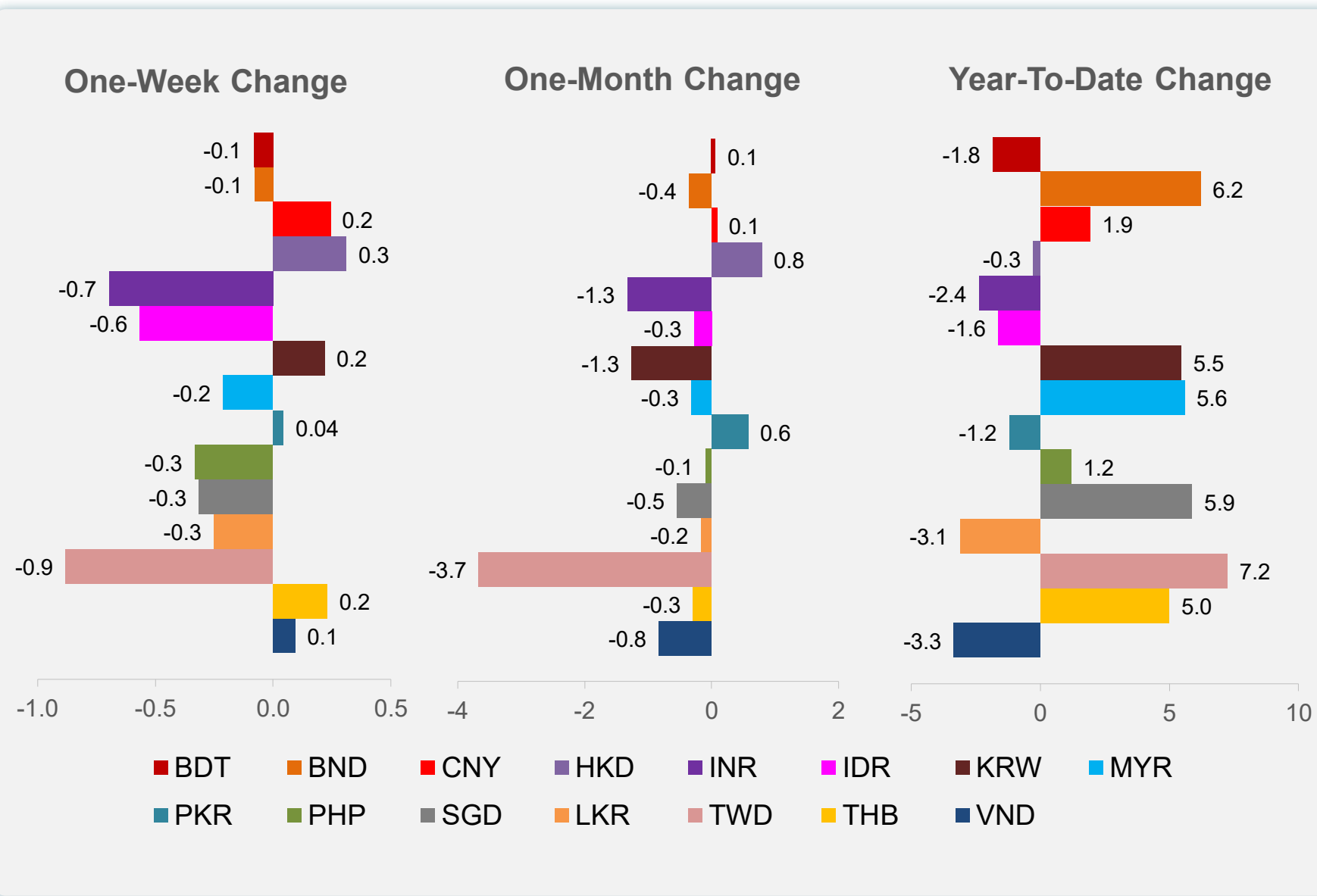
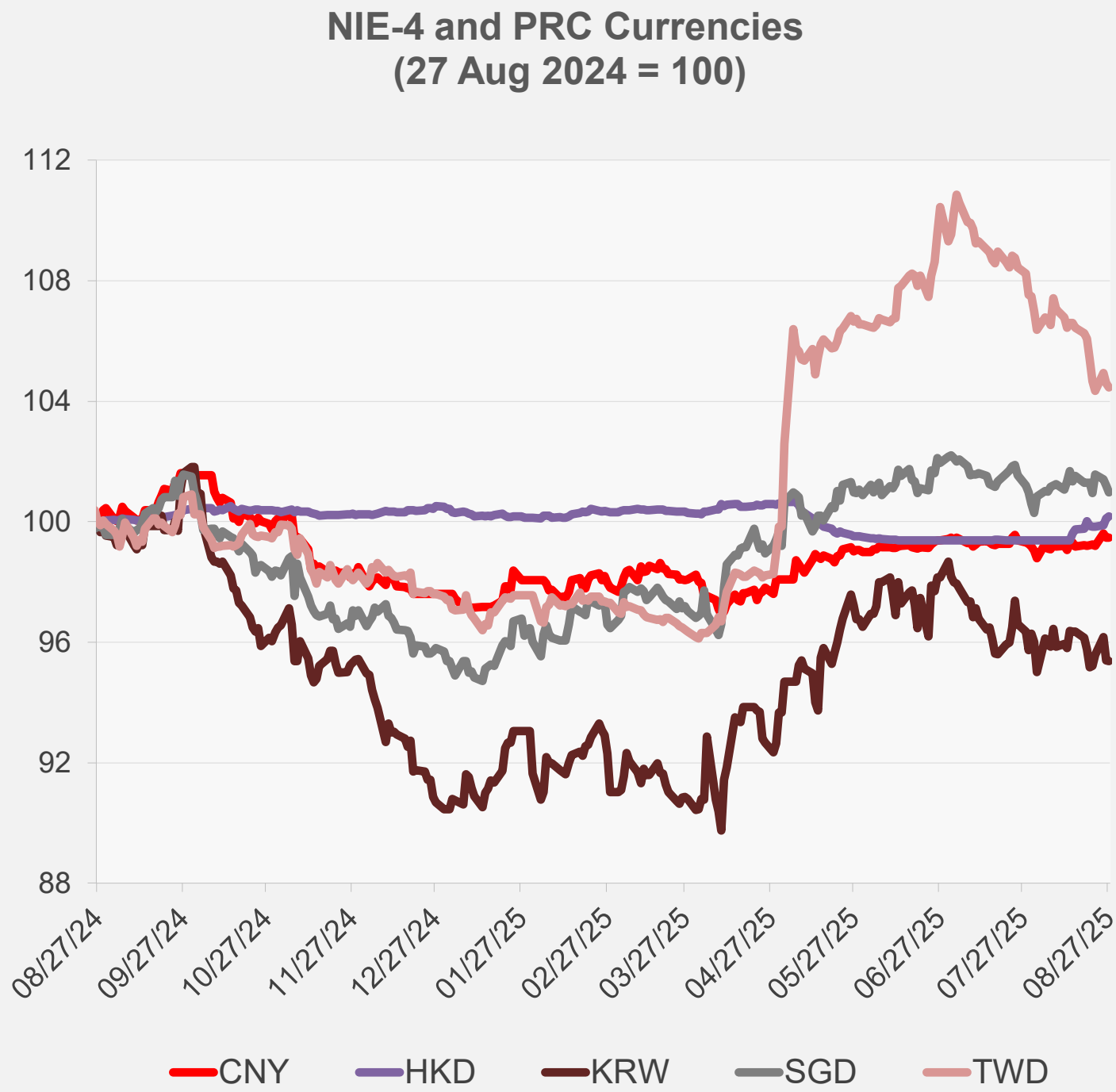


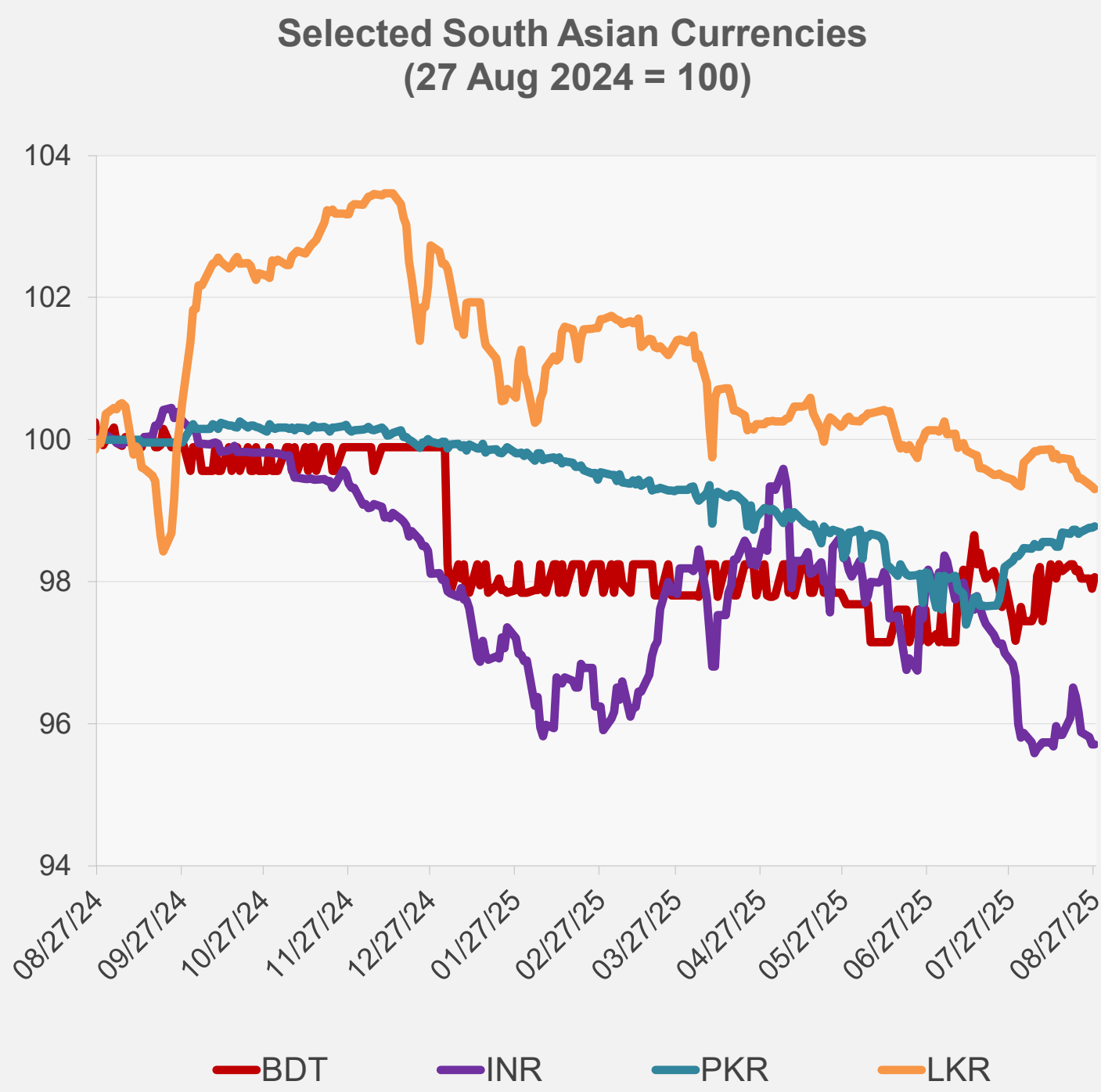
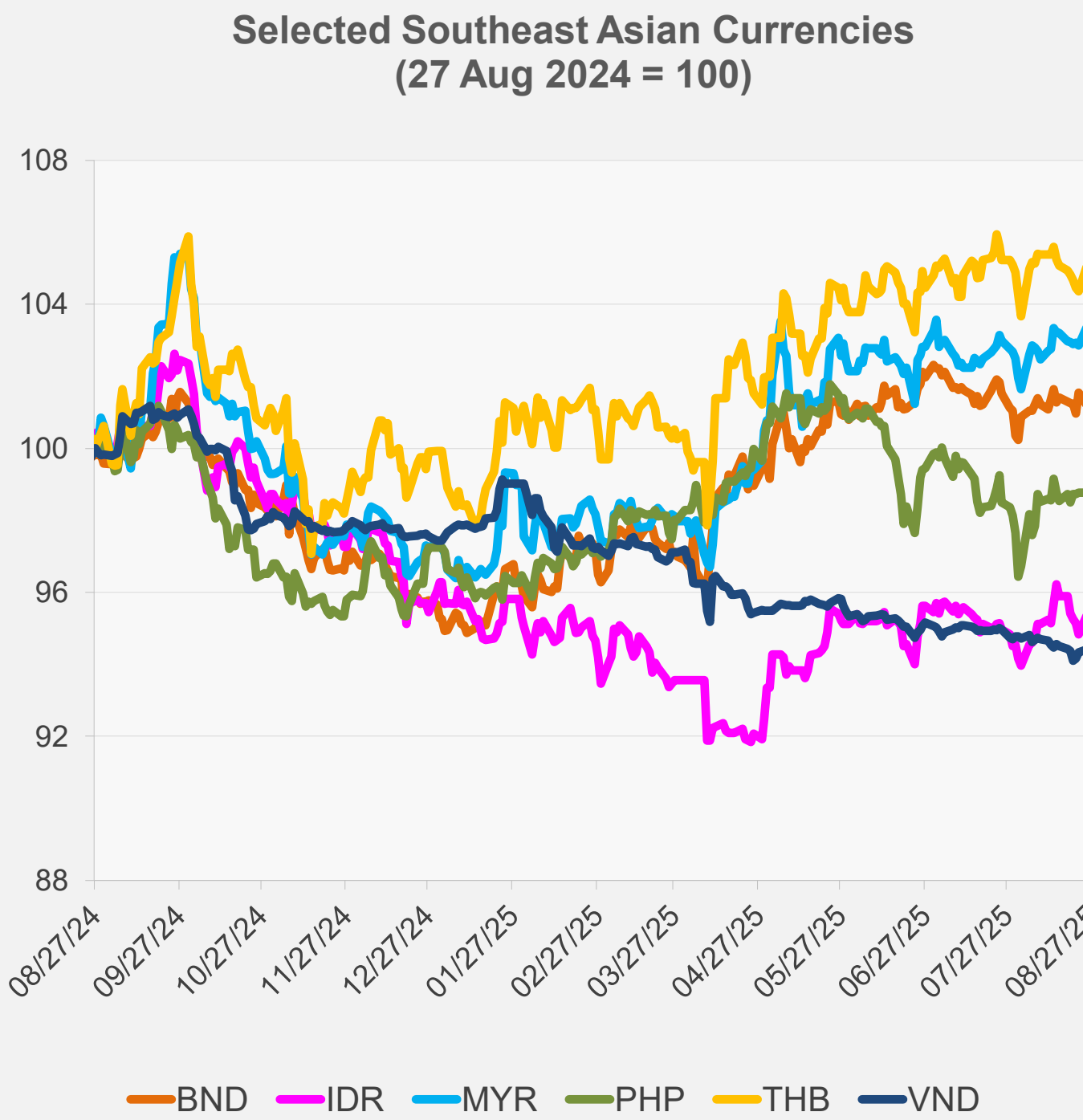
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.86	-0.52	11.96
Japanese yen (JPY)	147.86	-0.24	6.29
Bangladeshi taka (BDT)	121.73	0.16	-1.83
Brunei dollar (BND)	1.29	-0.07	6.20
Chinese yuan (CNY)	7.16	0.01	1.92
Hong Kong dollar (HKD)	7.79	0.07	-0.26
Indian rupee (INR)	87.69	0.00	-2.36
Indonesian rupiah (IDR)	16,360.00	-0.40	-1.62
Korean won (KRW)	1,396.05	-0.01	5.45
Malaysian ringgit (MYR)	4.24	-0.46	5.58
Pakistan rupee (PKR)	281.75	0.02	-1.20
Philippine peso (PHP)	57.17	-0.17	1.19
Singapore dollar (SGD)	1.29	-0.23	5.88
Sri Lanka rupee (LKR)	302.38	-0.04	-3.10
Taipei,China NT dollar (TWD)	30.57	-0.14	7.25
Thai baht (THB)	32.48	0.07	4.99
Vietnamese dong (VND)	26,365.00	0.00	-3.34



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.



NIE = Newly Industrialized Economies





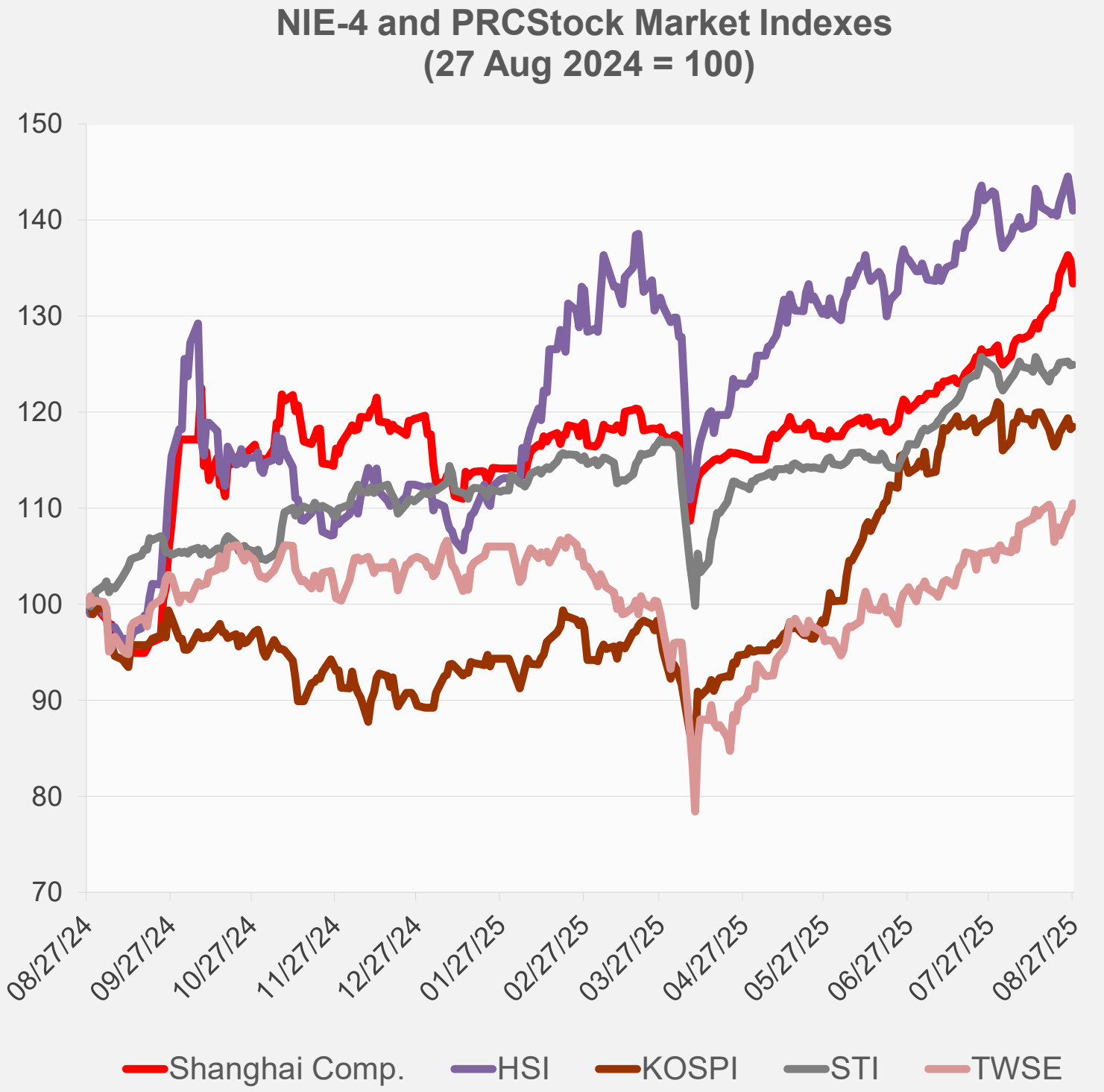
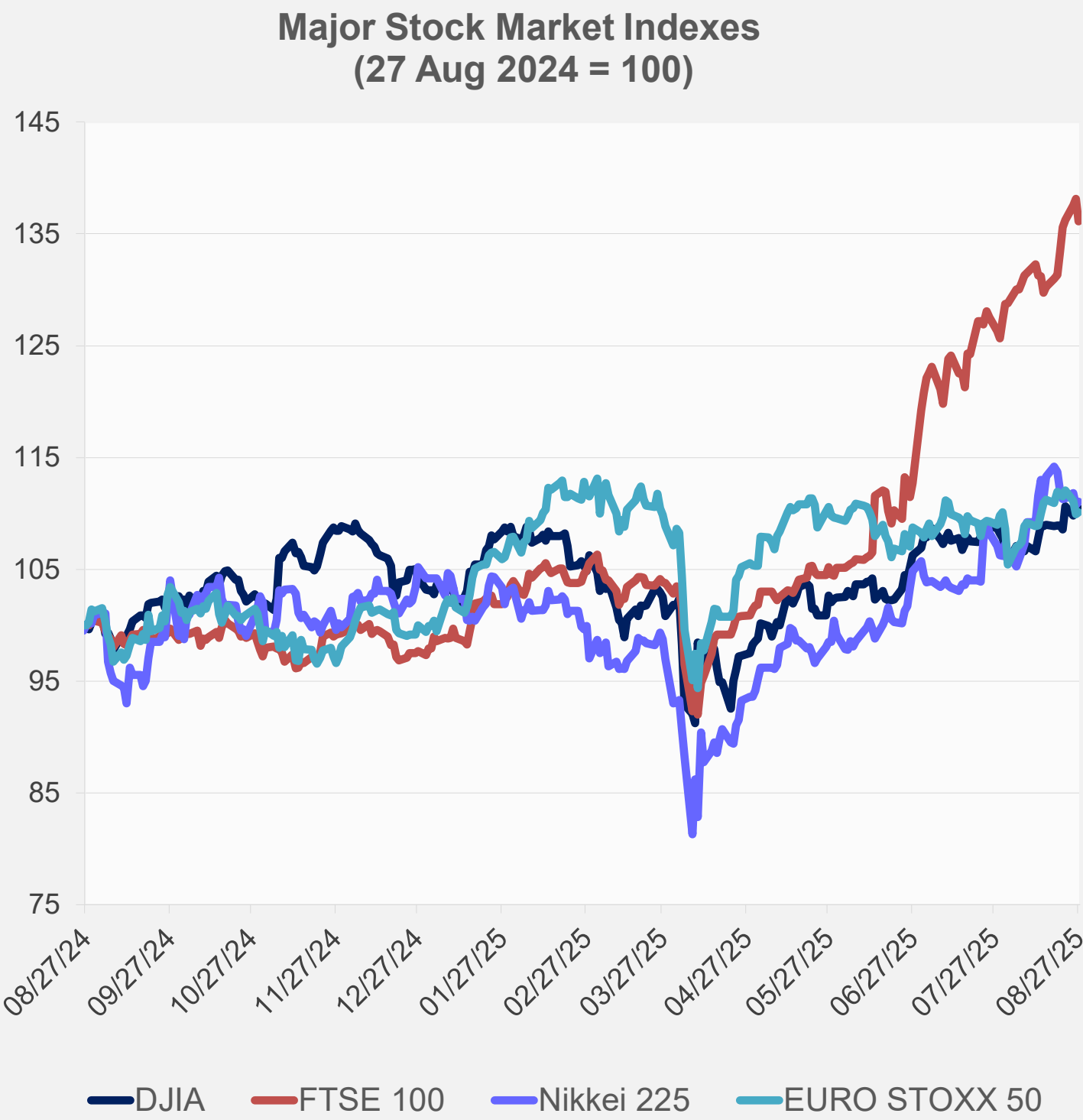
Source: Haver Analytics.

Daily Market Watch

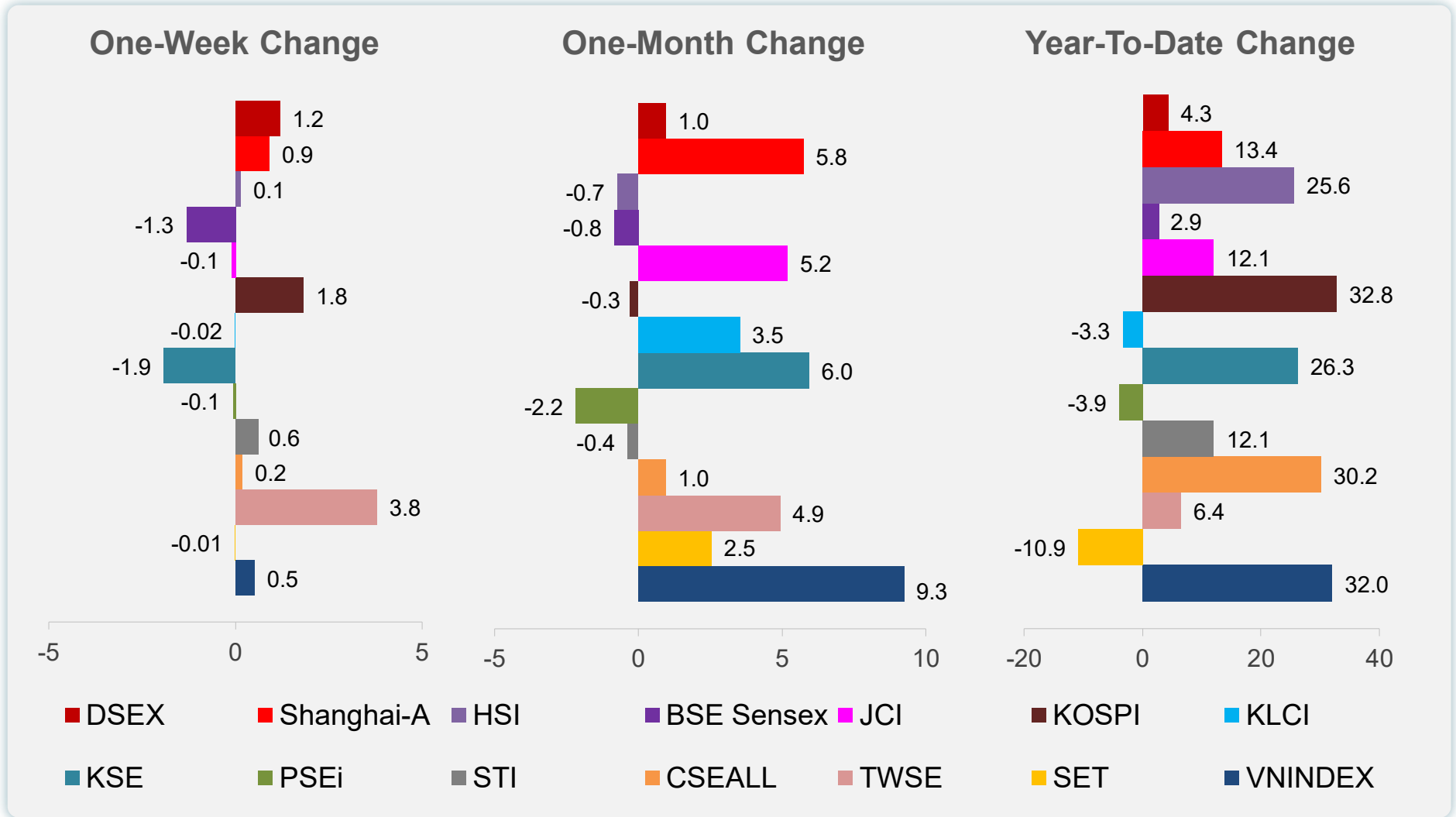
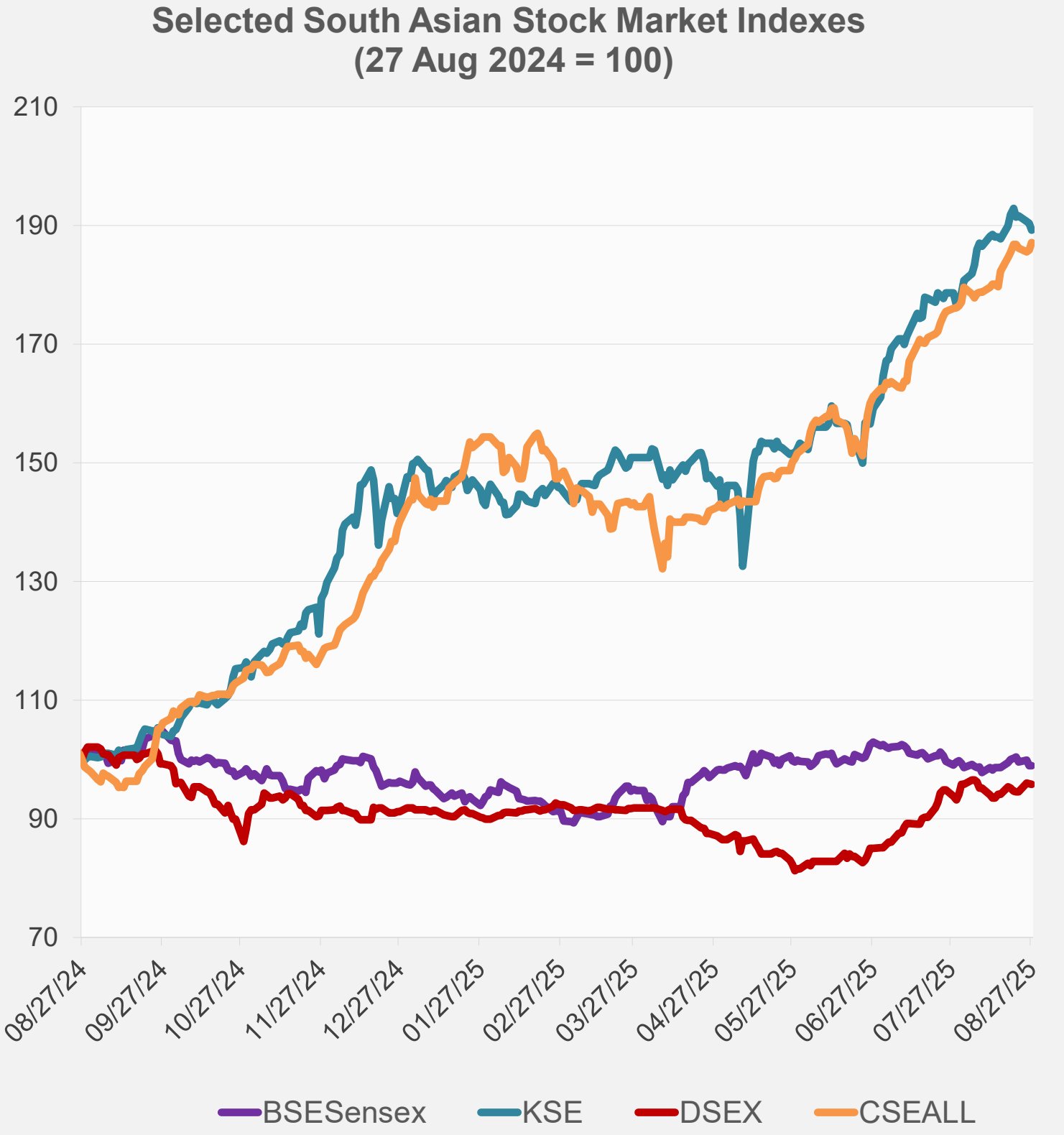
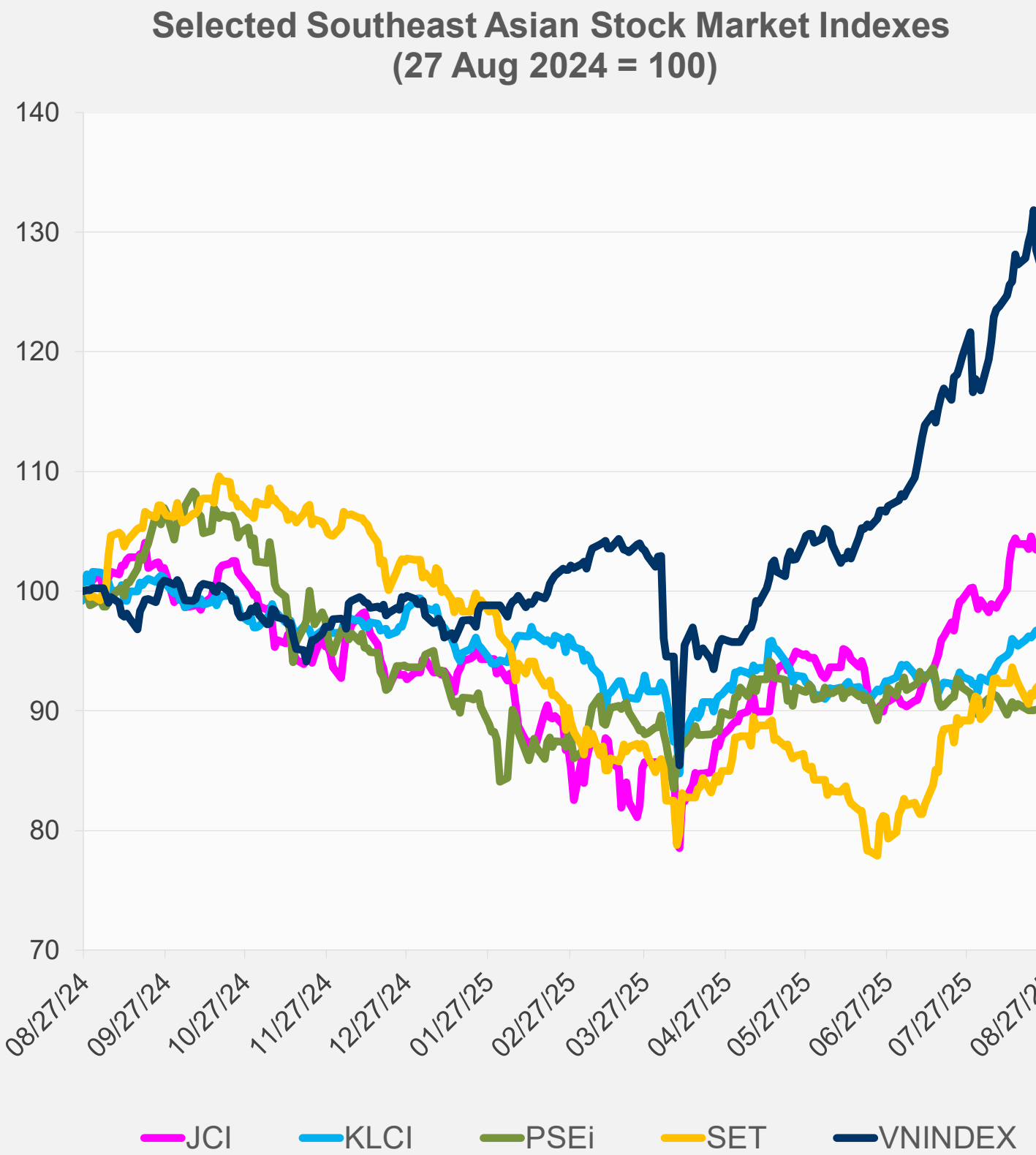
STOCK INDEXES

28 August 2025, 9:00 AM Manila

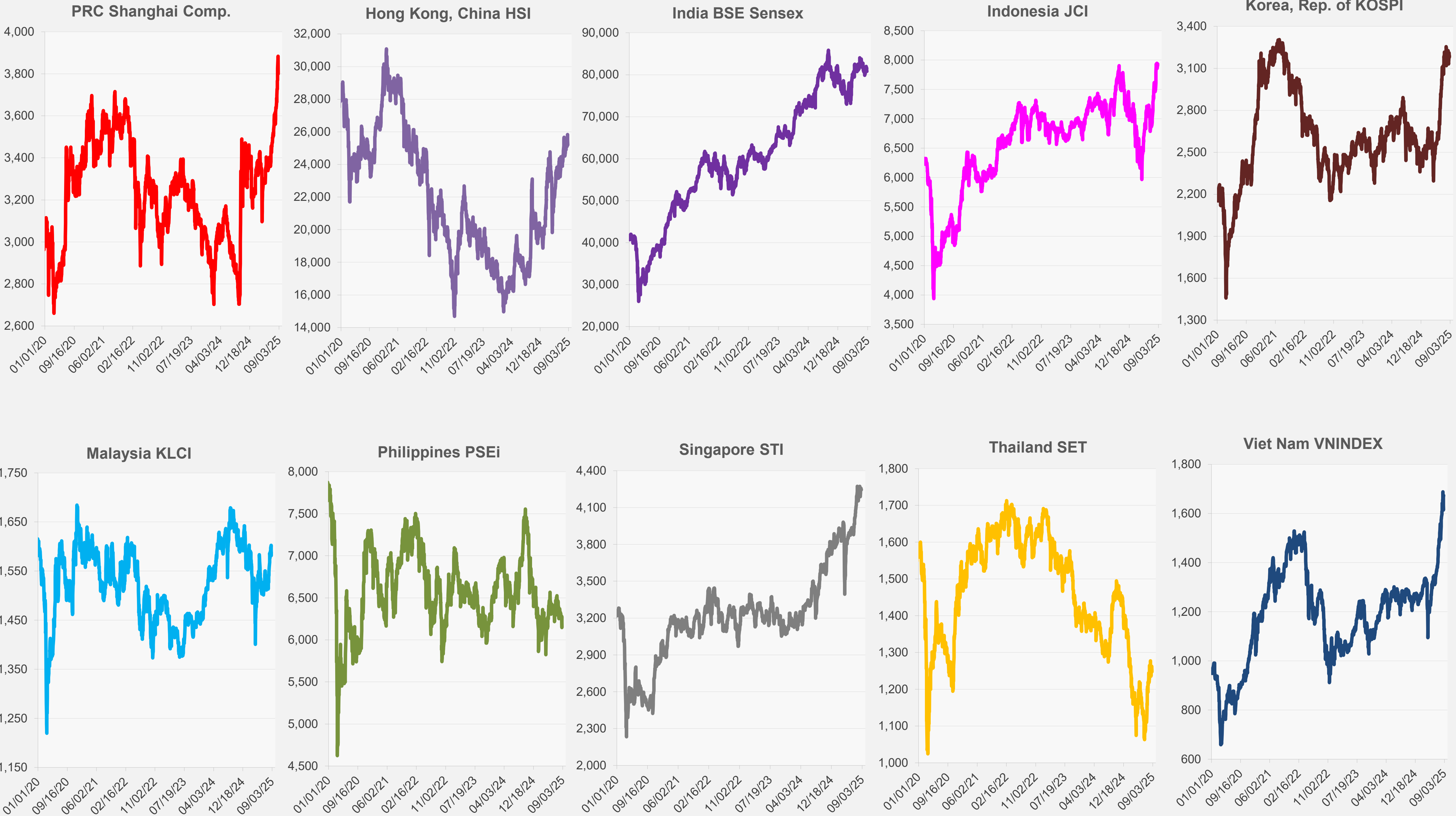
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	45,565.23	0.32	7.10
US NASDAQ	21,590.14	0.21	11.80
US S&P 500	6,481.40	0.24	10.20
UK FTSE 100	11,359.01	-1.48	38.98
EURO STOXX 50	5,393.07	0.17	10.15
Japan NIKKEI 225	42,520.27	0.30	6.58
Bangladesh DSEX	5,443.31	-0.10	4.31
PRC Shanghai Comp.	3,800.35	-1.76	13.38
Hong Kong, China HSI	25,201.76	-1.27	25.63
India BSE Sensex	80,786.54	0.00	2.90
Indonesia JCI	7,936.18	0.38	12.09
Korea, Rep. of KOSPI	3,187.16	0.25	32.83
Malaysia KLCI	1,587.91	0.40	-3.31
Pakistan KSE 100	147,733.70	-0.62	26.26
Philippines PSEi	6,273.34	2.08	-3.91
Singapore STI	4,245.57	0.04	12.09
Sri Lanka CSEALL	20,753.21	0.68	30.16
Taipei,China TWSE	24,519.90	0.88	6.45
Thailand SET	1,248.03	-0.26	-10.87
Viet Nam VNINDEX	1,672.78	0.31	32.05



NIE = Newly Industrialized Economies



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

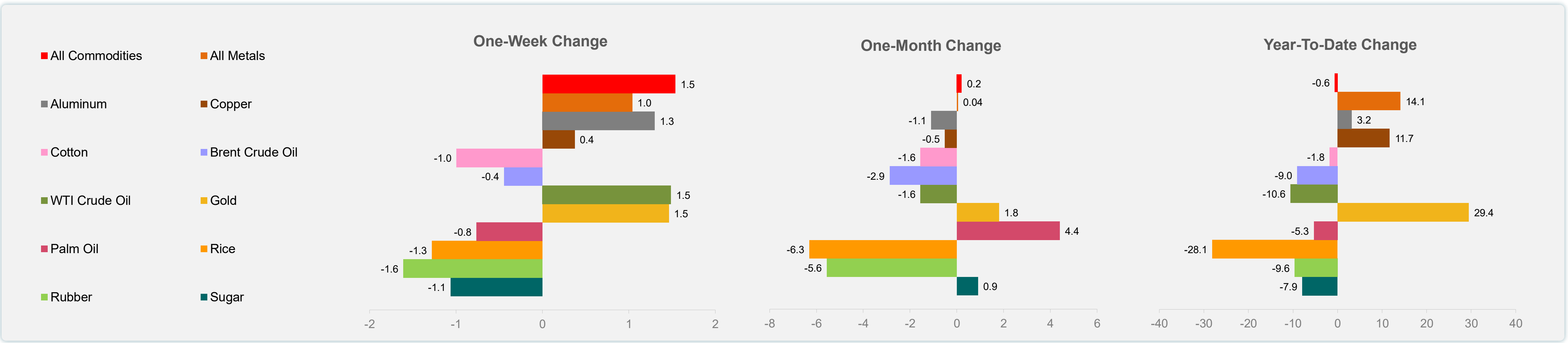
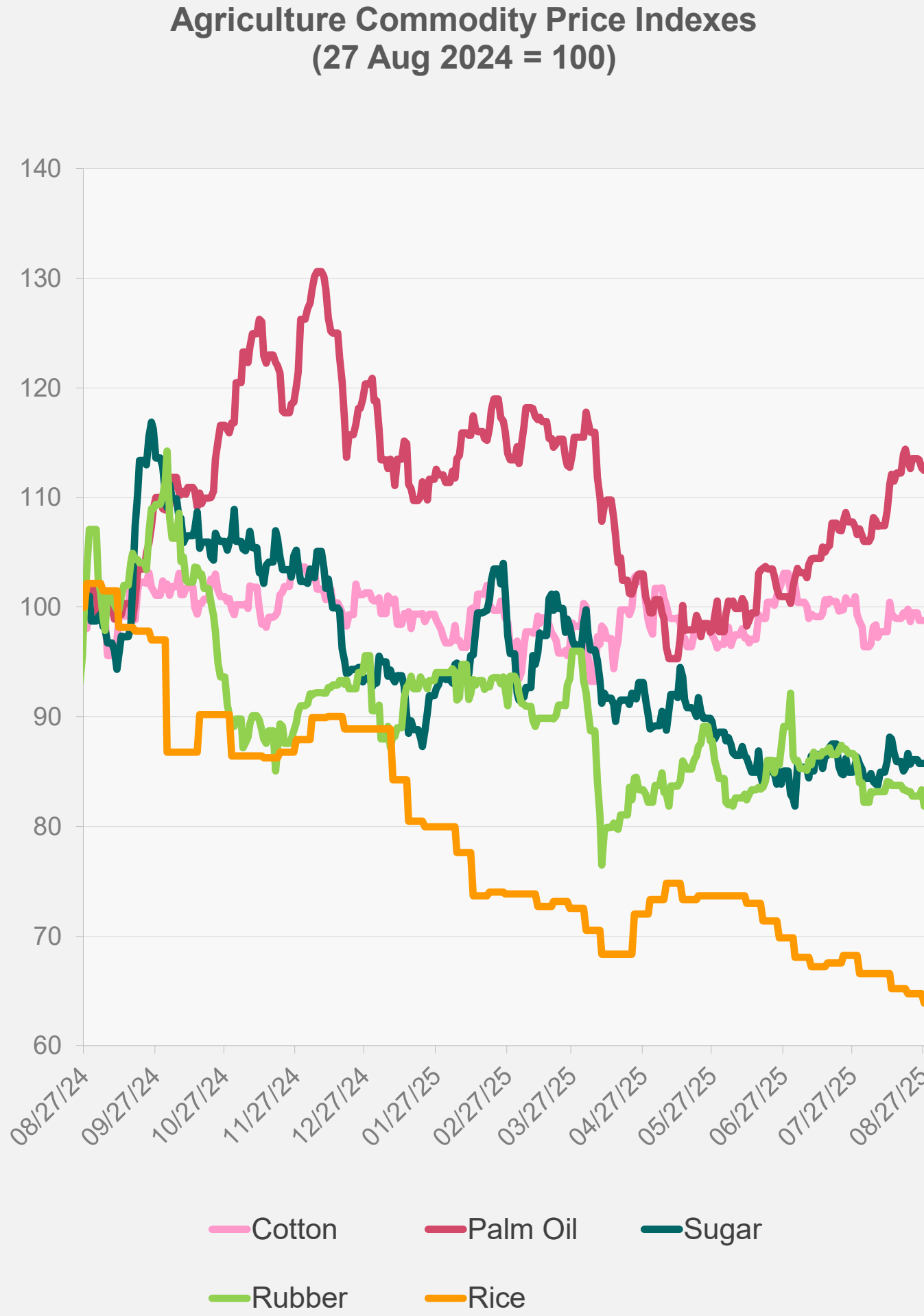
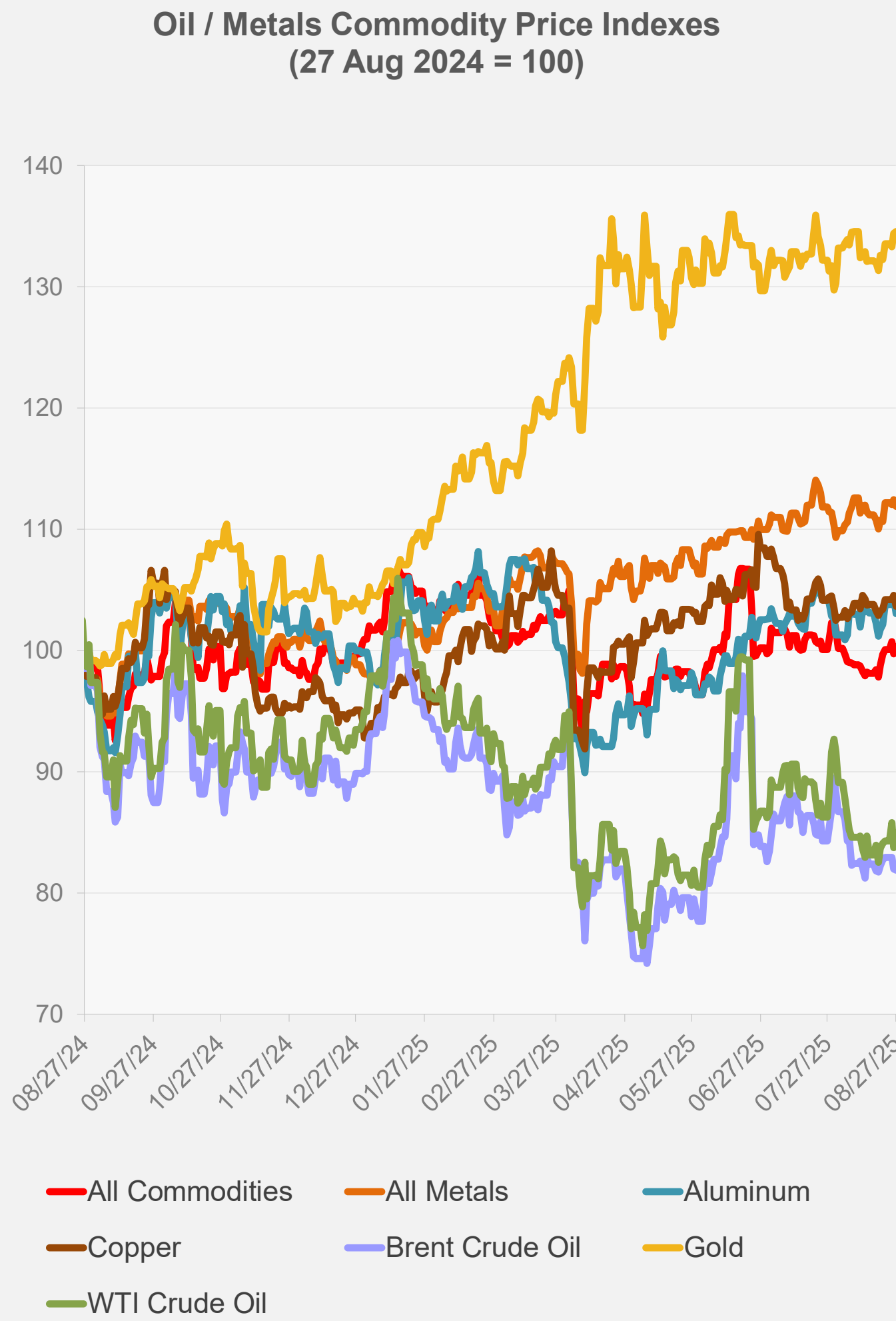


Sources: CEIC Data Company and Haver Analytics.

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	546.21	0.57	-0.62
S&P All Metals	US\$	350.66	-0.49	14.08
Aluminum	US\$/metric ton	2,607.65	-1.27	3.20
Copper	US\$/metric ton	9,665.57	-0.89	11.71
Cotton	US cents/lb	64.74	0.00	-1.76
Brent Crude Oil	US\$/barrel	67.41	-0.09	-9.03
WTI Crude Oil	US\$/barrel	64.15	1.42	-10.55
Gold	US\$/troy oz	3,397.37	0.11	29.45
Palm Oil	US\$/metric tonne	1,041.68	-0.20	-5.31
Rice ¹	US\$/metric ton	386.00	-1.28	-28.12
Rubber ²	US\$/kg	214.00	-1.83	-9.63
Sugar	US cents/lb	16.76	0.00	-7.91

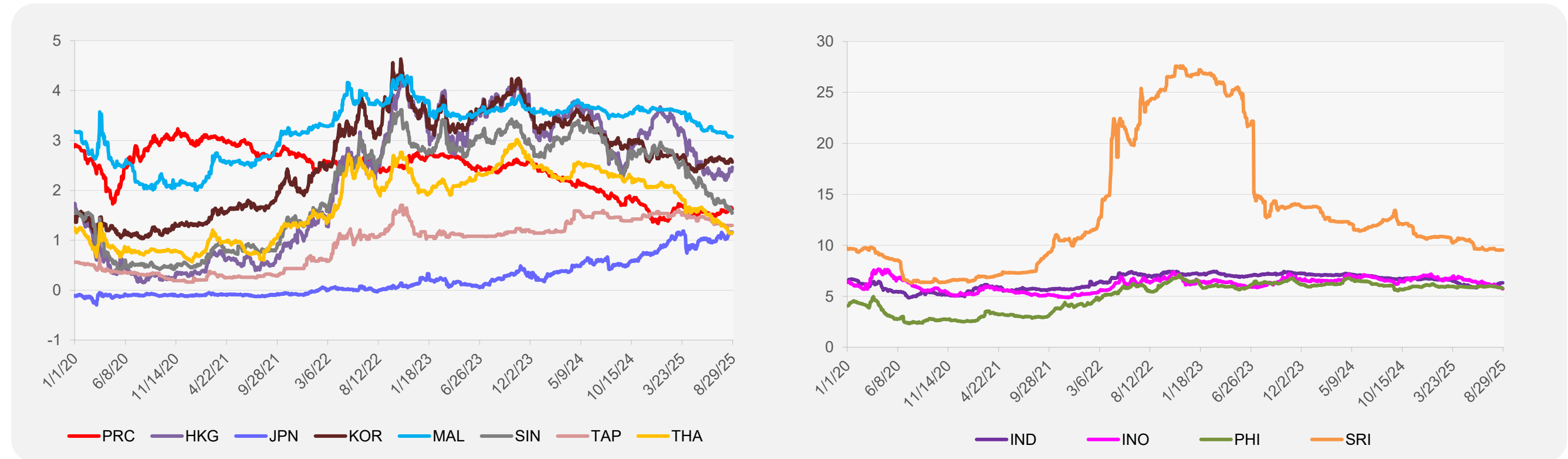
¹ Latest closing price from 27 August 2025.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

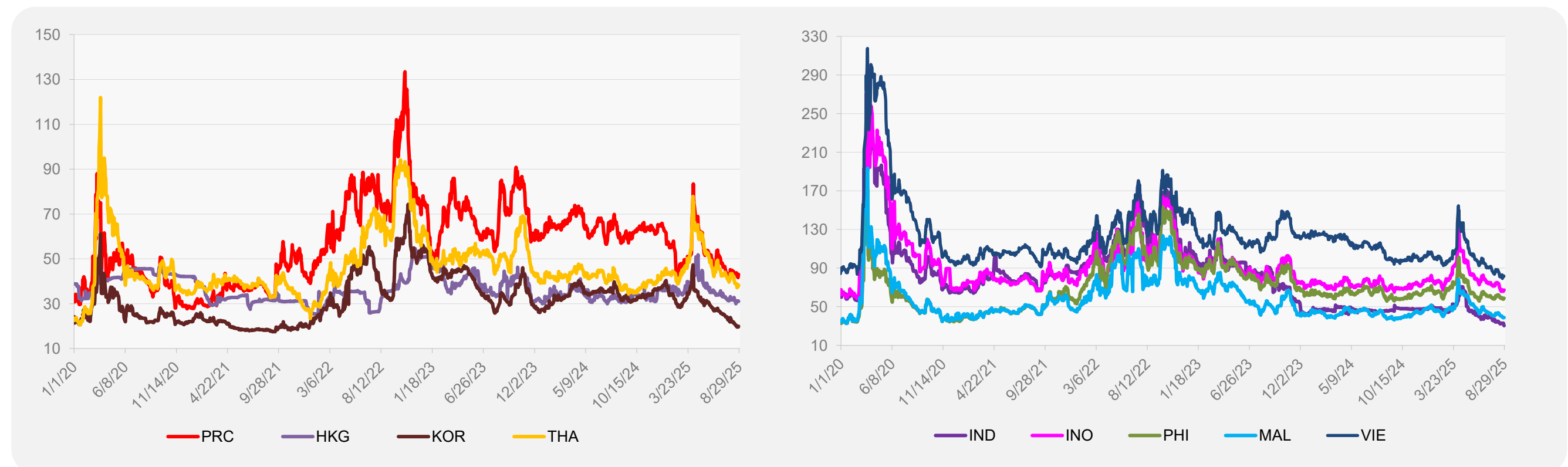


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.